# gunnercooke

# Intellectual Property Readiness Checklist

#### 1. What registered intellectual property rights do you own:

- a. Trade marks for your brand name and logo?
- b. Registered Designs for key products and logos?
- c. Patents for your product or its method of manufacture (including, potentially, software)?
- d. Others e.g. geographical indications, utility models, plant varieties?

#### 2. Are these registered rights in all of your key territories:

- a. Your home market?
- b. Your key current markets?
- c. Your target markets?
- d. Any countries where you manufacture or outsource?

#### 3. What unregistered intellectual property rights do you own:

- a. Copyright, for example, in photographs on your website or the text on products, in marketing materials or similar?
- b. Copyright in the selection or arrangement of material in a database?
- c. Unregistered Community designs in the shape or appearance of your products including packaging, graphical user interfaces and your corporate logo?

- d. UK Unregistered design right in the shape or configuration of your physical products?
- e. Database rights where you have made a significant investment in obtaining, verifying or presenting the data?
- f. Confidential information in confidential information which is a trade secret and only shared subject to obligations of confidence (ideally confirmed by a contract)?

### 4. What other rights might you own:

- a. Domain names?
- b. Social media handles?

## 5. What is your IP clearance strategy for new products, names and marketing strategies before launch?

### 6. How do you manage your IP portfolio around the world?

### 7. How do you monitor competitors' IP portfolios?

### 8. Do you licence any of your intellectual property rights to other people?

- a. Distributors?
- b. Business customers?
- c. Marketing or sponsorship?
- d. Have you registered those licences (if required)?

### 9. Have you licensed any rights in to your business?

- a. Software licences?
- b. Key products?
- c. Manufacturing processes?

- d. Photographs?
- e. User generated content such as website comments, messaging or photo sharing?
- f. Website?
- g. Marketing materials?
- h. Have you registered those licences (if required)?
- i. Are you complying with those licenses?

[**Remember:** if something is not created by one of your employees and you do not have a valid assignment, you are a licensee not the owner]

### 10. Have you got an anti-counterfeiting strategy in place?

- a. Do you have a Customs recordal in key territories where you export/import goods?
- b. Do you run regular training programmes with Customs?
- c. Do you monitor digital infringements? If so, do you have a notice and takedown process in place?

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